

| | |
|---------------------|--------------------------------|
| CASE NAME: | Selma Roadhouse Companeros, LP |
| CASE NUMBER: | 09-35553-HDH11 |
| JUDGE: | hdh |

MOR for Cash Basis filers

Monthly Operating Report

CASH BASIS**2004**

rwd, 2/04

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

DIVISION 6

MONTHLY OPERATING REPORT

MONTH ENDING: November 30, 2010

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (CASH BASIS-1 THROUGH CASH BASIS-6) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY): IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:

ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Cory Strickland

PRINTED NAME OF RESPONSIBLE PARTY

President of the General Partner

TITLE

12/30/2010

DATE

PREPARER:

ORIGINAL SIGNATURE OF PREPARER

Cory Strickland

PRINTED NAME OF PREPARER

President of the General Partner

TITLE

12/30/2010

DATE

| | |
|---------------------|--------------------------------|
| CASE NAME: | Selma Roadhouse Companeros, LP |
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MOR for Cash Basis filers

Monthly Operating Report

CASH BASIS

2004

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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

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IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (CASH BASIS-1 THROUGH CASH BASIS-6) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY): IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:

| | |
|---|--|
| _____ ORIGINAL SIGNATURE OF RESPONSIBLE PARTY | _____ President of the General Partner TITLE |
| Cory Strickland _____ PRINTED NAME OF RESPONSIBLE PARTY | 12/30/2010 _____ DATE |

PREPARER:

| | |
|--|--|
| _____ ORIGINAL SIGNATURE OF PREPARER | _____ President of the General Partner TITLE |
| Cory Strickland _____ PRINTED NAME OF PREPARER | 12/30/2010 _____ DATE |

Document Page 9 of 10
 MPR for Cash Basis filers
 Monthly Operating Report

CASE NAME: Selma Roadhouse Companeros, LP.

CASH BASIS-1

CASE NUMBER: 09-35553-HDH11

| CASH RECEIPTS AND DISBURSEMENTS | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH |
|------------------------------------|------------|----------|------------|----------|------------|----------|----------|------------|----------|----------|----------|----------|-----------|----------|----------|
| | September | October | November | December | January | February | March | April | May | June | July | August | September | October | November |
| 1. CASH - BEGINNING OF MONTH | (\$15,467) | \$1,070 | \$34,366 | \$21,853 | \$24,923 | \$10,345 | \$13,415 | \$20,985 | \$10,720 | \$40,227 | \$44,797 | \$46,158 | \$50,736 | \$52,633 | \$57,211 |
| RECEIPTS | | | | | | | | | | | | | | | |
| 2. CASH SALES | \$0 | | | | | | | | | | | | | | |
| 3. ACCOUNTS RECEIVABLE COLLECTIONS | \$0 | | | | | | | | | | | | | | |
| 4. LOANS & ADVANCES | \$0 | | | | | | | | | | | | | | |
| 5. SALE OF ASSETS | \$0 | | | | | | | | | | | | | | |
| 6. LEASE & RENTAL INCOME | \$17,083 | \$34,167 | \$0 | \$17,083 | \$17,083 | \$17,083 | \$17,083 | \$17,083 | \$34,167 | \$17,083 | \$17,083 | \$17,083 | \$17,083 | \$17,083 | \$17,083 |
| 7. WAGES | \$0 | | | | | | | | | | | | | | |
| 8. OTHER (ATTACH LIST) See CF-1B | \$0 | | | | \$45,335 | \$0 | \$3,000 | \$0 | \$11,967 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 9. TOTAL RECEIPTS | \$17,083 | \$34,167 | \$0 | \$17,083 | \$62,418 | \$17,083 | \$20,083 | \$17,083 | \$46,134 | \$17,083 | \$17,083 | \$17,083 | \$17,083 | \$17,083 | \$17,083 |
| DISBURSEMENTS | | | | | | | | | | | | | | | |
| 10. NET PAYROLL | \$0 | | | | | | | | | | | | | | |
| 11. PAYROLL TAXES PAID | \$0 | | | | | | | | | | | | | | |
| 12. SALES, USE & OTHER TAXES PAID | \$0 | | | | \$59,485 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 13. INVENTORY PURCHASES | \$0 | | | | | | | | | | | | | | |
| 14. MORTGAGE PAYMENTS | \$0 | | | | | | | | | | | | | | |
| 15. OTHER SECURED NOTE PAYMENTS | \$0 | | \$11,967 | \$11,967 | \$11,967 | \$11,967 | \$11,967 | \$23,934 | \$11,967 | \$11,967 | \$11,967 | \$11,967 | \$11,967 | \$11,967 | \$11,967 |
| 16. RENTAL & LEASE PAYMENTS | \$530 | \$530 | \$530 | \$530 | \$203 | \$530 | \$530 | \$530 | \$530 | \$530 | \$530 | \$530 | \$530 | \$530 | \$530 |
| 17. UTILITIES | \$0 | | | | | | | | | | | | | | |
| 18. INSURANCE | \$0 | | | | | | | \$2,544 | \$1,434 | \$0 | \$0 | \$0 | \$0 | \$0 | \$2,393 |
| 19. VEHICLE EXPENSES | \$0 | | | | | | | | | | | | | | |
| 20. TRAVEL | \$0 | | | | | | | | | | | | | | |
| 21. ENTERTAINMENT | \$0 | | | | | | | | | | | | | | |
| 22. REPAIRS & MAINTENANCE | \$0 | | | | | | | | | | | | | | |
| 23. SUPPLIES | \$0 | | | | | | | | | | | | | | |
| 24. ADVERTISING | \$0 | | | | | | | | | | | | | | |
| 25. HOUSEHOLD EXPENSES | \$0 | | | | | | | | | | | | | | |
| 26. CHARITABLE CONTRIBUTIONS | \$0 | | | | | | | | | | | | | | |
| 27. GIFTS | \$0 | | | | | | | | | | | | | | |
| 28. OTHER (ATTACH LIST) | \$16 | \$16 | \$16 | \$1,516 | \$5,016 | \$1,516 | \$16 | \$16 | \$2,697 | \$16 | \$2,900 | \$8 | \$8 | \$8 | \$8 |
| 29. TOTAL ORDINARY DISBURSEMENTS | \$546 | \$546 | \$12,513 | \$14,013 | \$76,671 | \$14,013 | \$12,513 | \$27,024 | \$16,628 | \$12,513 | \$15,397 | \$12,505 | \$12,505 | \$12,505 | \$14,898 |
| REORGANIZATION EXPENSES | | | | | | | | | | | | | | | |
| 30. PROFESSIONAL FEES | \$0 | | | | | | | | | | | | \$2,681 | | |
| 31. U.S. TRUSTEE FEES | \$0 | \$325 | | | \$325 | | | \$325 | | | \$325 | | | | \$1,950 |
| 32. OTHER (ATTACH LIST) | \$0 | | | | | | | | | | | | | | |
| 33. TOTAL REORGANIZATION EXPENSES | \$0 | \$325 | \$0 | \$0 | \$325 | \$0 | \$0 | \$325 | \$0 | \$0 | \$325 | \$0 | \$2,681 | \$0 | \$1,950 |
| 34. TOTAL DISBURSEMENTS | \$546 | \$871 | \$12,513 | \$14,013 | \$76,996 | \$14,013 | \$12,513 | \$27,349 | \$16,628 | \$12,513 | \$15,722 | \$12,505 | \$15,186 | \$12,505 | \$16,848 |
| 35. NET CASH FLOW | \$16,537 | \$33,296 | (\$12,513) | \$3,070 | (\$14,578) | \$3,070 | \$7,570 | (\$10,266) | \$29,506 | \$4,570 | \$1,361 | \$4,578 | \$1,897 | \$4,578 | \$235 |
| 36. CASH - END OF MONTH | \$1,070 | \$34,366 | \$21,853 | \$24,923 | \$10,345 | \$13,415 | \$20,985 | \$10,720 | \$40,226 | \$44,797 | \$46,158 | \$50,736 | \$52,633 | \$57,211 | \$57,446 |

MOR for Cash Basis filers
Monthly Operating Report
CASH BASIS-1A

CASE NAME: Selma Roadhouse Companeros, LP

CASE NUMBER] 09-35553-hdh-11

CASH DISBURSEMENTS DETAIL

(ATTACH ADDITIONAL SHEETS IF NECESSARY)

MONTH: November, 2010

| CASH DISBURSEMENTS | | | |
|--------------------------|--------------|----------------|--------|
| DATE | PAYEE | PURPOSE | AMOUNT |
| 11/30/2010 | Herring Bank | Service charge | \$8 |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL CASH DISBURSEMENTS | | | \$8 |

BANK ACCOUNT DISBURSEMENTS

| CHECK NUMBER | DATE | PAYEE | PURPOSE | AMOUNT |
|---|------------|-------------------------|--------------------------------|-----------------|
| 1008 | 11/4/2010 | Modern Woodman | Life Insurance-Cory Strickland | \$2,393 |
| 1009 | 11/4/2010 | US Trustee | Reorganization Fees | \$1,950 |
| 1012 | 11/10/2010 | Selma Roadhouse | Set up new account-Wells Fargo | \$1,000 |
| 1013 | 11/10/2010 | Selma Roadhouse | Set up new account-Wells Fargo | \$1,000 |
| 1015 | 11/24/2010 | Herring Bank | Adequate Protection Payment | \$11,967 |
| 1014 | 11/29/2010 | Arthur & Mary Rodriguez | Rent-December | \$530 |
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| TOTAL BANK ACCOUNT DISBURSEMENTS | | | | \$18,839 |

TOTAL DISBURSEMENTS FOR THE MONTH

\$18,847

MOR for Cash Basis filers
Monthly Operating Report
CASH BASIS-2

| | |
|---------------------|--------------------------------|
| CASE NAME: | Selma Roadhouse Companeros, LP |
| CASE NUMBER: | 09-35553-HDH-11 |

The debtor in possession must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposit, government obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets if necessary.

MONTH: November, 2010

| BANK RECONCILIATIONS | | | | |
|-------------------------------------|-------------------|---------------------|----------------------|----------|
| | Account #1 | Account #2 | Account #3 | |
| A. BANK: | Wells Fargo-LP | Wells Fargo Bank-GP | Herring Bank-DIP | TOTAL |
| B. ACCOUNT NUMBER: | 6555123766 | 6555123774 | 7065582 | |
| C. PURPOSE (TYPE): | checking | checking | debtor in possession | |
| 1. BALANCE PER BANK STATEMENT | \$1,000 | \$1,000 | \$55,133 | \$57,133 |
| 2. ADD: TOTAL DEPOSITS NOT CREDITED | \$0 | \$0 | \$0 | \$0 |
| 3. SUBTRACT: OUTSTANDING CHECKS | \$0 | \$0 | \$0 | \$0 |
| 4. OTHER RECONCILING ITEMS | \$0 | \$0 | \$0 | \$0 |
| 5. MONTH END BALANCE PER BOOKS | \$1,000 | \$1,000 | \$55,211 | \$57,211 |
| 6. NUMBER OF LAST CHECK WRITTEN | n/a | n/a | 1015 | |

| INVESTMENT ACCOUNTS | | | | |
|-----------------------------|------------------|--------------------|----------------|---------------|
| BANK, ACCOUNT NAME & NUMBER | DATE OF PURCHASE | TYPE OF INSTRUMENT | PURCHASE PRICE | CURRENT VALUE |
| 7. | | | | |
| 8. | | | | |
| 9. | | | | |
| 10. | | | | |
| 11. TOTAL INVESTMENTS | | | | \$0 |

| CASH | |
|-------------------------------|----------|
| 12. CURRENCY ON HAND | \$0 |
| 13. TOTAL CASH - END OF MONTH | \$57,211 |

MOR for Cash Basis filers
Monthly Operating Report
CASH BASIS-3

CASE NAME: Selma Roadhouse Companeros, LP

CASE NUMBER: 09-35553-HDH11

| ASSETS OF THE ESTATE | | | | | | | | | | | | | | | | | |
|----------------------|---------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| SCHEDULE "A" | | SCHEDULE | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH | MONTH |
| REAL PROPERTY | | AMOUNT * | September | October | November | December | January | February | March | April | May | June | July | August | September | October | November |
| 1. | 14855 I-35 North, Selma, Texas | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 |
| 2. | | | | | | | | | | | | | | | | | |
| 3. | | | | | | | | | | | | | | | | | |
| 4. | OTHER (ATTACH LIST) | | | | | | | | | | | | | | | | |
| 5. | TOTAL REAL PROPERTY ASSETS | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 | \$2,900,000 |
| SCHEDULE "B" | | | | | | | | | | | | | | | | | |
| PERSONAL PROPERTY | | | | | | | | | | | | | | | | | |
| 1. | CASH ON HAND | \$0 | \$0 | | | | | | | | | | | | | | |
| 2. | CHECKING, SAVINGS, ETC. | \$4,967 | \$1,070 | \$34,366 | \$21,853 | \$24,923 | \$10,345 | \$13,416 | \$20,986 | \$10,721 | \$40,227 | \$57,211 | \$46,159 | \$50,736 | \$52,633 | \$57,211 | \$57,446 |
| 3. | SECURITY DEPOSITS | \$0 | \$0 | | | | | | | | | | | | | | |
| 4. | HOUSEHOLD GOODS | \$0 | \$0 | | | | | | | | | | | | | | |
| 5. | BOOKS, PICTURES, ART | \$0 | \$0 | | | | | | | | | | | | | | |
| 6. | WEARING APPAREL | \$0 | \$0 | | | | | | | | | | | | | | |
| 7. | FURS AND JEWELRY | \$0 | \$0 | | | | | | | | | | | | | | |
| 8. | FIREARMS & SPORTS EQUIPMENT | \$0 | \$0 | | | | | | | | | | | | | | |
| 9. | INSURANCE POLICIES | \$0 | \$0 | | | | | | | | | | | | | | |
| 10. | ANNUITIES | \$0 | \$0 | | | | | | | | | | | | | | |
| 11. | RETIREMENT & PROFIT SHARING | \$0 | \$0 | | | | | | | | | | | | | | |
| 12. | STOCKS | \$0 | \$0 | | | | | | | | | | | | | | |
| 13. | PARTNERSHIPS & JOINT VENTURES | \$0 | \$0 | | | | | | | | | | | | | | |
| 14. | GOVERNMENT & CORPORATE BONDS | \$0 | \$0 | | | | | | | | | | | | | | |
| 15. | ACCOUNTS RECEIVABLE | \$0 | \$0 | | | \$45,581 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 16. | ALIMONY | \$0 | \$0 | | | | | | | | | | | | | | |
| 17. | OTHER LIQUIDATED DEBTS | \$0 | \$0 | | | | | | | | | | | | | | |
| 18. | EQUITABLE INTERESTS | \$0 | \$0 | | | | | | | | | | | | | | |
| 19. | CONTINGENT INTERESTS | \$0 | \$0 | | | | | | | | | | | | | | |
| 20. | OTHER CLAIMS | \$0 | \$0 | | | | | | | | | | | | | | |
| 21. | PATENTS & COPYRIGHTS | \$0 | \$0 | | | | | | | | | | | | | | |
| 22. | LICENSES & FRANCHISES | \$0 | \$0 | | | | | | | | | | | | | | |
| 23. | AUTOS, TRUCKS & OTHER VEHICLES | \$0 | \$0 | | | | | | | | | | | | | | |
| 24. | BOATS & MOTORS | \$0 | \$0 | | | | | | | | | | | | | | |
| 25. | AIRCRAFT | \$0 | \$0 | | | | | | | | | | | | | | |
| 26. | OFFICE EQUIPMENT | \$0 | \$0 | | | | | | | | | | | | | | |
| 27. | MACHINERY, FIXTURES & EQUIPMENT | \$0 | \$0 | | | | | | | | | | | | | | |
| 28. | INVENTORY | \$0 | \$0 | | | | | | | | | | | | | | |
| 29. | ANIMALS | \$0 | \$0 | | | | | | | | | | | | | | |
| 30. | CROPS | \$0 | \$0 | | | | | | | | | | | | | | |
| 31. | FARMING EQUIPMENT | \$0 | \$0 | | | | | | | | | | | | | | |
| 32. | FARM SUPPLIES | \$0 | \$0 | | | | | | | | | | | | | | |
| 33. | OTHER (ATTACH LIST) | \$0 | \$0 | | | | | | | | | | | | | | |
| 34. | TOTAL PERSONAL PROPERTY ASSETS | \$4,967 | \$1,070 | \$34,366 | \$21,853 | \$70,504 | \$10,345 | \$13,416 | \$20,986 | \$10,721 | \$40,227 | \$57,211 | \$46,159 | \$50,736 | \$52,633 | \$57,211 | \$57,446 |
| 35. | TOTAL ASSETS | \$2,904,967 | \$2,901,070 | \$2,934,366 | \$2,921,853 | \$2,970,504 | \$2,910,345 | \$2,913,416 | \$2,920,986 | \$2,910,721 | \$2,940,227 | \$2,957,211 | \$2,946,159 | \$2,950,736 | \$2,952,633 | \$2,957,211 | \$2,957,446 |

* DATE AMENDED

MOR for Cash Basis filers
Monthly Operating Report
CASH BASIS-4

| | |
|---------------------|--------------------------------|
| CASE NAME: | Selma Roadhouse Companeros, LP |
| CASE NUMBER: | 09-35553-hdh11 |

MONTH: November, 2010

| LIABILITIES OF THE ESTATE | | |
|----------------------------------|-----------------|----------|
| PREPETITION LIABILITIES | SCHEDULE AMOUNT | PAYMENTS |
| 1. SECURED | \$2,718,405 | \$0 |
| 2. PRIORITY | \$0 | \$0 |
| 3. UNSECURED | \$211,270 | \$59,485 |
| 4. OTHER (ATTACH LIST) | \$0 | \$0 |
| 5. TOTAL PREPETITION LIABILITIES | \$2,929,675 | \$59,485 |

| POSTPETITION LIABILITIES | DATE INCURRED | AMOUNT OWED | DUE DATE | AMOUNT PAST-DUE |
|---|---------------|-------------|----------|-----------------|
| 1. FEDERAL INCOME TAXES | | | | |
| 2. FICA / MEDICARE | | | | |
| 3. STATE TAXES | | | | |
| 4. REAL ESTATE TAXES | | \$0 | | \$0 |
| 5. OTHER TAXES (ATTACH LIST) | | | | |
| 6. TOTAL TAXES | | \$0 | | \$0 |
| OTHER POSTPETITION LIABILITIES, INCLUDING TRADE CREDITORS (LIST NAMES OF CREDITORS) | | | | |
| 7. | | | | |
| 8. | | | | |
| 9. | | | | |
| 10. | | | | |
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| 24. | | | | |
| 25. | | | | |
| 26. | | | | |
| 27. | | | | |
| 28. | | | | |
| 29. (IF ADDITIONAL, ATTACH LIST) | | | | |
| 30. TOTAL OF LINES 7 - 29 | | \$0 | | \$0 |
| 31. TOTAL POSTPETITION LIABILITIES | | \$0 | | \$0 |

MOR for Cash Basis filers
Monthly Operating Report

| | |
|---------------------|--------------------------------|
| CASE NAME: | Selma Roadhouse Companeros, LP |
| CASE NUMBER: | 09-35553-HDH11 |

CASH BASIS-5

MONTH: November, 2010

PAYMENTS TO INSIDERS AND PROFESSIONALS

OF THE TOTAL DISBURSEMENTS SHOWN FOR THE MONTH, LIST THE AMOUNT PAID TO INSIDERS (AS DEFINED IN SECTION 101 (31) (A)-(F) OF THE U.S. BANKRUPTCY CODE) AND TO PROFESSIONALS. ALSO, FOR PAYMENTS TO INSIDERS, IDENTIFY THE TYPE OF COMPENSATION PAID (e.g. SALARY, BONUS, COMMISSIONS, INSURANCE, HOUSING ALLOWANCE, TRAVEL, CAR ALLOWANCE, ETC.). ATTACH ADDITIONAL SHEETS IF NECESSARY

| INSIDERS | | | |
|-------------------------------|-----------------|-------------|--------------------|
| NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |
| 6. TOTAL PAYMENTS TO INSIDERS | | \$0 | \$0 |

| PROFESSIONALS | | | | | |
|--|---|-----------------|-------------|--------------------|---------------------------|
| NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID * |
| 1. Weycer, Kaplan, Pulaski & Zuber, PC | N/A | \$5,045 | \$0 | \$1,000 | \$5,045 |
| 2. | | | | | |
| 3. | | | | | |
| 4. | | | | | |
| 5. | | | | | |
| 6. TOTAL PAYMENTS TO PROFESSIONALS | | \$5,045 | \$0 | \$1,000 | \$5,045 |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

| NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENTS DUE | AMOUNTS PAID DURING MONTH | TOTAL UNPAID POSTPETITION |
|------------------|--------------------------------|---------------------------|---------------------------|
| 1. Herring Bank | \$11,967 | \$11,967 | \$1,945,520 |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |
| 6. TOTAL | \$11,967 | \$11,967 | \$1,945,520 |

MOR for Cash Basis filers
Monthly Operating Report
CASH BASIS-6

CASE NAME: Selma Roadhouse Companeros, LP.

CASE NUMBER: 09-35553-hdh11

rwd, 2/04

MONTH: November, 2010

QUESTIONNAIRE

| | | YES | NO |
|-----|---|-----|----|
| 1. | HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD? | | X |
| 2. | HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT? | | X |
| 3. | ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES, OR LOANS) DUE FROM RELATED PARTIES? | | X |
| 4. | HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD? | | X |
| 5. | HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY? | | X |
| 6. | ARE ANY POSTPETITION PAYROLL TAXES PAST DUE? | | X |
| 7. | ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE? | | X |
| 8. | ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE? | | X |
| 9. | ARE ANY OTHER POSTPETITION TAXES PAST DUE? | | X |
| 10. | ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT? | | X |
| 11. | HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD? | | X |
| 12. | ARE ANY WAGE PAYMENTS PAST DUE? | | X |

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY

There were some funds disbursed during the month from the normal account before the debtor in possession account was set up.

INSURANCE

| | | YES | NO |
|----|---|-----|----|
| 1. | ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT? | X | |
| 2. | ARE ALL PREMIUM PAYMENTS PAID CURRENT? | X | |
| 3. | PLEASE ITEMIZE POLICIES BELOW. | | |

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELLED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSTALLMENT PAYMENTS

[illegible]